

June 2024



The Company

Oilstone Energía S.A. is an independent Argentine Oil & Gas Company founded in 2010, that **explore and produce hydrocarbons**.

Is a solid, professional and flexible company, whose production of oil and natural gas has grown, since its inception, uninterrupted. 100% Argentine capital. 100% Argentine management.

At present, **Oilstone** is the holder of **100%** of the **15 exploitation concessions** that it owns in the Neuquén basin, over an area of **3,000 km²**. They are operated with a team made up of **450 people**.

MISSION

Produce the hydrocarbons necessary for the development of economies, in a framework of respect for the environment and meeting strict safety standards.

VISION

Operate oilfields in Argentina and in the region, applying all the capabilities and resources currently owned by the Company.



History

Since its beginnings, **Oilstone** has grown steadily **over 13 years**.

The disposition of its technical equipment in the fields, the ability of adaptation to different situations and the fast speed of implementation of the projects, allowed to increase year after year the production of oil and natural gas.



Board & Management

BOARD

Diego Garzón Duarte	Chairman
Mauricio Russo	Vice-chairman
Augusto Terracini	Director
Eduardo Aragón	Director
Gonzalo Maggi	Director
Claudio Maggi	Director
Pablo Chiara	Alternative Member
María Massa	Alternative Member

MANAGEMENT

Diego Garzón Duarte / CEO

37 years of experience: CGC, Accenture and Techint

Mauricio Russo / Commercial Director

36 years of experience: CGC and Pérez Compan

Augusto Terracini / CFO

38 years of experience: Providian, Banco Galicia and Accenture

Eduardo Aragón / Operations Director

34 years of experience: Pluspetrol, Petroandina, YPF and Astra

Federico Salicioni / Geosciences Director

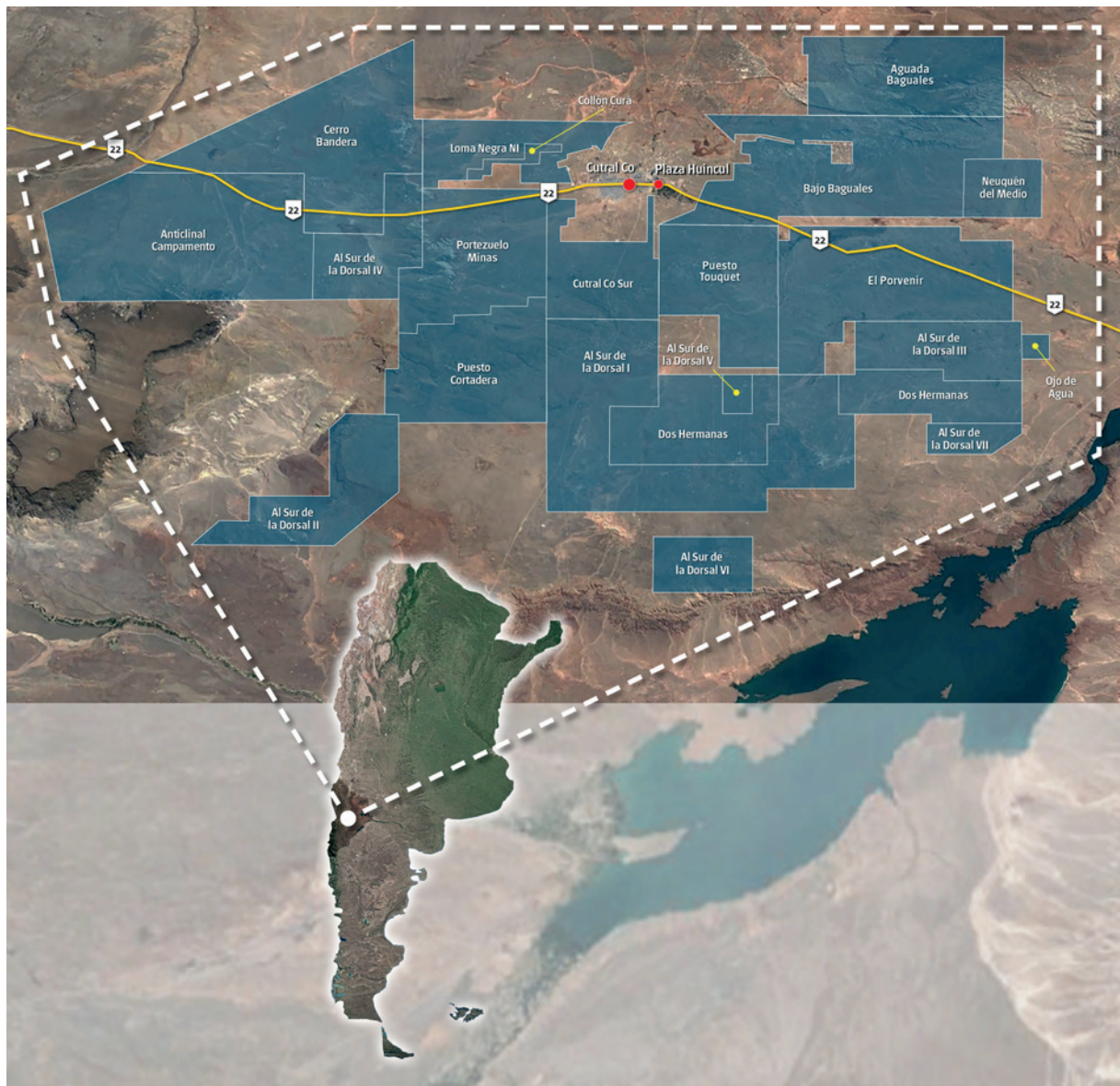
14 years of experience: Tecpetrol, YPF and Schlumberger

Milestones



Areas

Oilstone operates 15 exploration concessions comprising an area of 3,000 km² of the **Neuquén Basin**.





CERRO BANDERA

- Located in the southern portion of the Neuquén Basin, 30 km west of Cutral-Có, in the province of Neuquén.
- Holder of 100% of the concession.
- End of Concession: **November 2027.**



ANTICLINAL CAMPAMENTO

- Located in the southern portion of the Neuquén Basin, 40 km west of Cutral-Có, in the province of Neuquén.
- Holder of 100% of the concession.
- End of Concession: **January 2026.**



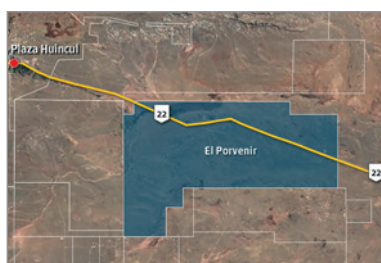
AL SUR DE LA DORSAL

- Located in the southern portion of the Neuquén Basin, west, south and southeast of Cutral-Có, in the province of Neuquén.
- Holder of 100% of the concession.
- End of Concession: **October 2026.**



AGUADA BAGUALES

- Located in the southern portion of the Neuquén Basin, 30 km northeast of Cutral-Có, in the province of Neuquén.
- Holder of 100% of the concession.
- End of Concession: **September 2025.**



EL PORVENIR

- Located in the southern portion of the Neuquén Basin, 35 km southeast of Cutral-Có, in the province of Neuquén.
- Holder of 100% of the concession.
- End of Concession: **September 2025.**



PUESTO TOUQUET

- Located in the southern portion of the Neuquén Basin, 25 km southeast of Cutral-Có, in the province of Neuquén.
- Holder of 100% of the concession.
- End of Concession: **September 2027.**



DOS HERMANAS

- Located in the southern portion of the Neuquén Basin, 20 and 25 km southeast of Cutral-Có, in the province of Neuquén.
- Holder of 100% of the concession.
- End of Concession: **December 2028.**



OJO DE AGUA

- Located in the southern portion of the Neuquén Basin, 30 km southeast of Cutral-Có, in the province of Neuquén.
- Holder of 100% of the concession.
- End of Concession: **February 2032.**



PUESTO CORTADERA

- Located in the southern portion of the Neuquén Basin, 17 km south of Cutral-Có, in the province of Neuquén.
- Holder of 100% of the concession.
- End of Concession: **December 2039.**



PORTEZUELO MINAS

- Located in the southern portion of the Neuquén Basin, 19 km south of Cutral-Có, in the province of Neuquén.
- Holder of 100% of the concession.
- End of Concession: **February 2039.**



LOMA NEGRA NI

- Located in the southern portion of the Neuquén Basin, 19 km north of Cutral-Có, in the province of Neuquén.
- Holder of 100% of the concession.
- End of Concession: **December 2039.**



CUTRAL CÓ SUR

- Located in the southern portion of the Neuquén Basin, 12 km south of Cutral-Có, in the province of Neuquén.
- Holder of 100% of the concession.
- End of Concession: **December 2039.**



COLLÓN CURÁ

- Located in the southern portion of the Neuquén Basin, 16 km west of Cutral Có, in the province of Neuquén.
- Holder of 100% of the concession.
- End of Concession: **December 2039.**



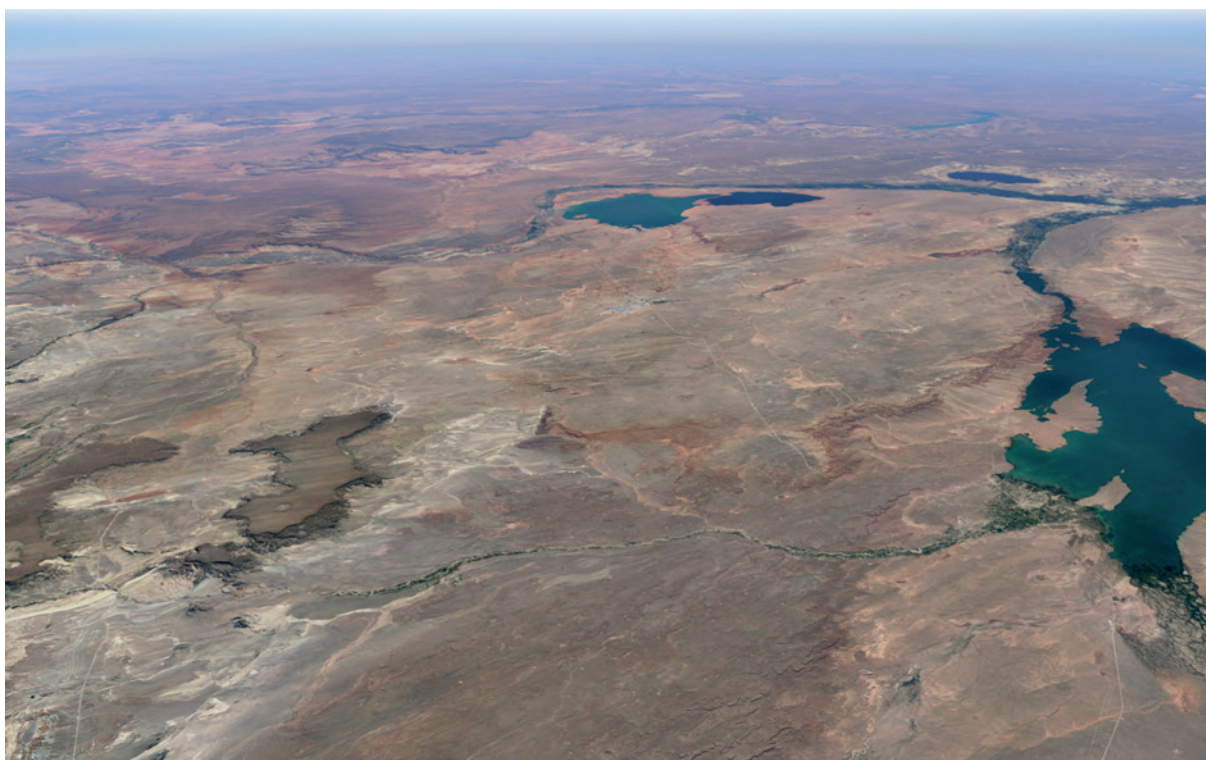
BAJO BAGUALES

- Located in the southern portion of the Neuquén Basin, 28 km east of Cutral Có, in the province of Neuquén.
- Holder of 100% of the concession.
- End of Concession: **December 2039.**



NEUQUÉN DEL MEDIO

- Located in the southern portion of the Neuquén Basin, 41 km east of Cutral Có, in the province of Neuquén.
- Holder of 100% of the concession.
- End of Concession: **December 2039.**



Ranking of operators

OIL PRODUCTION (MARCH 2024)

Nº	OPERATOR	VOLUME	
		Bbl	%
1	YPF S.A.	10.433.755	50,18%
2	PAN AMERICAN ENERGY SL	3.261.369	15,68%
3	VISTA ENERGY ARGENTINA SAU	1.457.537	7,01%
4	SHELL ARGENTINA S.A.	1.118.398	5,38%
5	PLUSPETROL S.A.	870.970	4,19%
6	CGC ENERGIA SAU	555.116	2,67%
7	TECPETROL S.A.	468.503	2,25%
8	KILWER S.A.	365.213	1,76%
9	COMPAÑÍAS ASOCIADAS PETROLERAS S.A.	343.040	1,65%
10	CAPEX S.A.	299.939	1,44%
11	TOTAL AUSTRAL S.A.	268.212	1,29%
12	PETROQUIMICA COMODORO RIVADAVIA S.A.	252.759	1,22%
13	EXXONMOBIL EXPLORATION ARGENTINA S.R.L.	234.093	1,13%
14	CHEVRON ARGENTINA S.R.L.	193.653	0,93%
15	ENAP SIPETROL ARGENTINA S.A.	88.498	0,43%
16	PETROLEOS SUDAMERICANOS S.A.	85.437	0,41%
17	COMPAÑÍA GENERAL DE COMBUSTIBLES S.A.	73.585	0,35%
18	OILSTONE ENERGIA S.A.	70.321	0,34%
19	PETROLERA ACONCAGUA ENERGIA S.A.	64.206	0,31%
20	PRESIDENT PETROLEUM S.A.	41.759	0,20%
21	PAMPA ENERGIA S.A.	41.681	0,20%
22	PETROLERA EL TREBOL S.A.	30.489	0,15%
23	ROCH S.A.	22.986	0,11%
24	RECURSOS Y ENERGIA FORMOSA S.A.	22.107	0,11%
25	PLUSPETROL ENERGY S.A.	16.642	0,08%
26	PATAGONIA ENERGY S.A.	14.454	0,07%
27	HATRICK ENERGY SAS	10.916	0,05%
28	HIGH LUCK GROUP LTD. - SUCURSAL ARGENTINA	10.222	0,05%
29	COLHUE HUAPI S.A.	9.133	0,04%
30	MADALENA ENERGY ARGENTINA SRL	9.092	0,04%
31	PAMPETROL S.A.P.E.M	7.422	0,04%
32	INGENIERIA ALPA S.A.	7.367	0,04%
33	INTEROIL ARGENTINA SA	7.193	0,03%
34	QUINTANA E&P ARGENTINA S.R.L.	7.060	0,03%
35	E.M.E.S.A	5.967	0,03%
36	PILGRIM ENERGY S.A.	5.568	0,03%
37	JUJUY HIDROCARBUROS SAU	5.295	0,03%
38	VENOIL S.A.	4.485	0,02%
39	FOMICRUZ S.E.	4.043	0,02%
40	MEDANITO S.A.	3.387	0,02%
41	CAPETROL ARGENTINA S.A.	1.264	0,01%
42	CAPETROL S.A.	906	0,00%
43	PETROFARO S.A.	202	0,00%
44	ALIANZA PETROLERA ARGENTINA S.A.	133	0,00%
45	INGENIERIA SIMA S.A.	81	0,00%
46	ARGENTIA ENERGIA S.A.	0	0,00%
47	COPESA CIA CONSTRUCTORA PETROLERA SA	0	0,00%
48	CROWN POINT ENERGIA S.A.	0	0,00%
49	ENERGICON S.A.	0	0,00%
50	EXXONMOBIL EXPLORATION AND PRODUCTION OFFSHORE ARGENTINA S.R.L.	0	0,00%
51	PETROLERA DEL COMAHUE S.A.	0	0,00%
52	PETROLERA PAMPA S.A.	0	0,00%
53	PETROLERA SAN MIGUEL S.A.	0	0,00%
54	SAN JORGE PETROLEUM S.A.	0	0,00%
55	SELVA MARIA OIL S.A.	0	0,00%
56	PETROMINERA CHUBUT S.E.	0	0,00%
57	GRECOIL Y CIA. S.R.L.	0	0,00%
TOTAL		20.794.457	100%

► Oilstone is ranked 18th among Oil Operators

Ranking of operators

NATURAL GAS PRODUCTION (MARCH 2024)

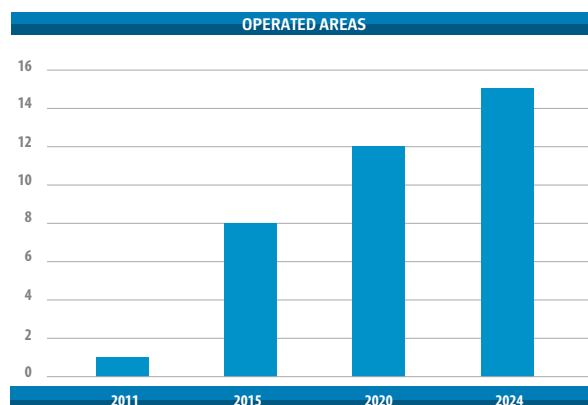
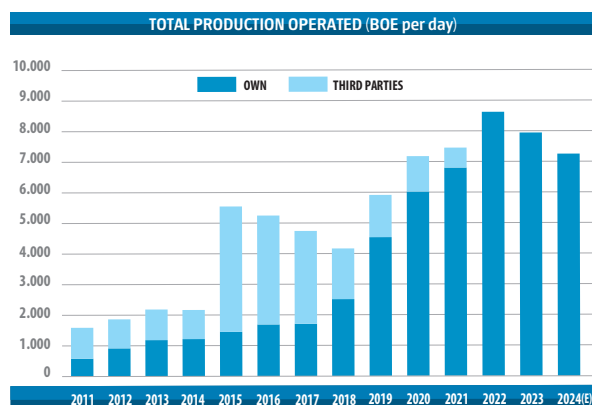
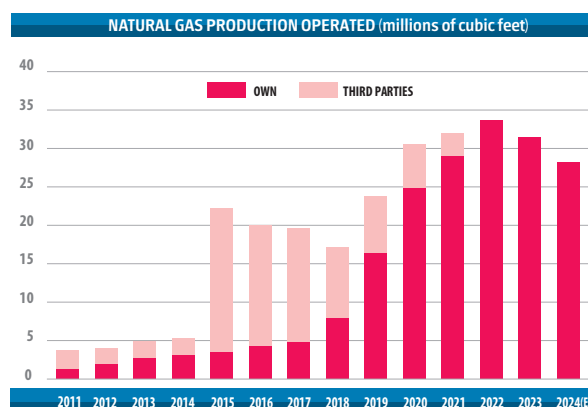
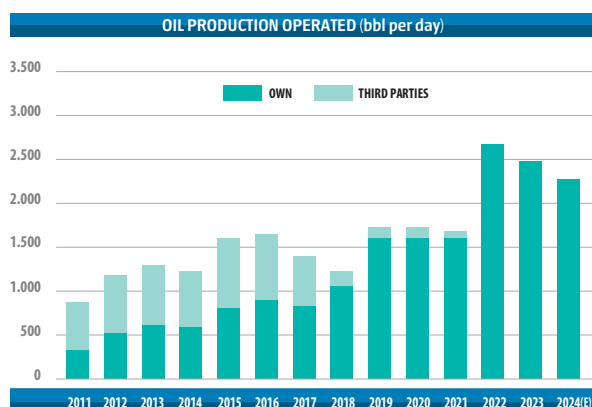
Nº	OPERATOR	VOLUME	
		KCF	%
1	YPF S.A.	38.540.140	26,28%
2	TOTAL AUSTRAL S.A.	33.044.287	22,54%
3	PAN AMERICAN ENERGY SL	19.045.777	12,99%
4	TECPETROL S.A.	18.122.488	12,36%
5	PAMPA ENERGIA S.A.	13.643.321	9,30%
6	PLUSPETROL S.A.	6.456.240	4,40%
7	COMPAÑÍA GENERAL DE COMBUSTIBLES S.A.	4.862.450	3,32%
8	ENAP SIPETROL ARGENTINA S.A.	2.410.552	1,64%
9	CAPEX S.A.	1.944.898	1,33%
10	CGC ENERGIA SAU	1.937.249	1,32%
11	VISTA ENERGY ARGENTINA SAU	1.076.719	0,73%
12	PLUSPETROL ENERGY S.A.	1.044.268	0,71%
▶ 13	OILSTONE ENERGIA S.A.	885.867	0,60%
14	PETROQUIMICA COMODORO RIVADAVIA S.A.	695.582	0,47%
15	EXXONMOBIL EXPLORATION ARGENTINA S.R.L.	657.399	0,45%
16	SHELL ARGENTINA S.A.	618.825	0,42%
17	CHEVRON ARGENTINA S.R.L.	412.904	0,28%
18	ROCH S.A.	331.753	0,23%
19	INTEROIL ARGENTINA S A	228.696	0,16%
20	KILWER S.A.	151.228	0,10%
21	PETROLEOS SUDAMERICANOS S.A.	139.871	0,10%
22	COMPAÑÍAS ASOCIADAS PETROLERAS S.A.	107.513	0,07%
23	ALIANZA PETROLERA ARGENTINA S.A.	37.468	0,03%
24	PATAGONIA ENERGY S.A.	32.883	0,02%
25	MADALENA ENERGY ARGENTINA SRL	30.983	0,02%
26	PETROFARO S.A.	24.332	0,02%
27	PETROLERA ACONCAGUA ENERGIA S.A.	22.786	0,02%
28	PILGRIM ENERGY S.A.	19.714	0,01%
29	RECURSOS Y ENERGIA FORMOSA S.A.	17.302	0,01%
30	VENOIL S.A.	14.011	0,01%
31	PRESIDENT PETROLEUM S.A.	12.606	0,01%
32	PETROLERA EL TREBOL S.A.	11.003	0,01%
33	CAPETROL ARGENTINA S.A.	10.381	0,01%
34	JUJUY HIDROCARBUROS SAU	8.712	0,01%
35	MEDANITO S.A.	5.997	0,00%
36	PAMPETROL S.A.P.E.M	5.232	0,00%
37	INGENIERIA ALPA S.A.	3.805	0,00%
38	E.M.E.S.A	3.784	0,00%
39	QUINTANA E&P ARGENTINA S.R.L.	3.623	0,00%
40	COLHUE HUAPI S.A.	3.086	0,00%
41	FOMICRUZ S.E.	1.642	0,00%
42	HIGH LUCK GROUP LTD. - SUCURSAL ARGENTINA	313	0,00%
43	ARGENTA ENERGIA S.A.	0	0,00%
44	CAPETROL S.A.	0	0,00%
45	COPESA CIA CONSTRUCTORA PETROLERA SA	0	0,00%
46	CROWN POINT ENERGIA S.A.	0	0,00%
47	ENERGICON S.A.	0	0,00%
48	EXXONMOBIL EXPLORATION AND PRODUCTION OFFSHORE ARGENTINA S.R.L.	0	0,00%
49	HATTRICK ENERGY SAS	0	0,00%
50	INGENIERIA SIMA S.A.	0	0,00%
51	PETROLERA DEL COMAHUE S.A.	0	0,00%
52	PETROLERA PAMPA S.A.	0	0,00%
53	PETROLERA SAN MIGUEL S.A.	0	0,00%
54	SAN JORGE PETROLEUM S.A.	0	0,00%
55	SELVA MARIA OIL S.A.	0	0,00%
56	PETROMINERA CHUBUT S.E.	0	0,00%
57	GRECOIL Y CIA. S.R.L.	0	0,00%
TOTAL		146.627.688	100%

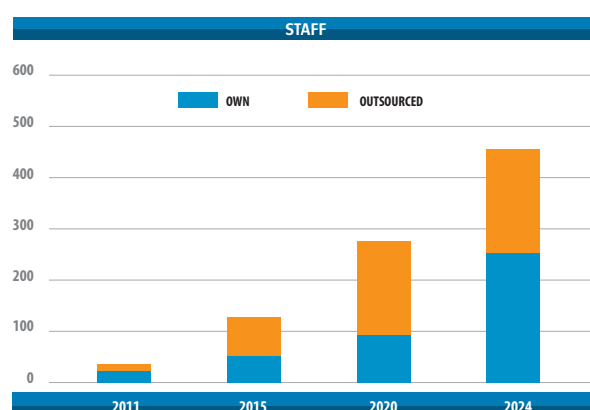
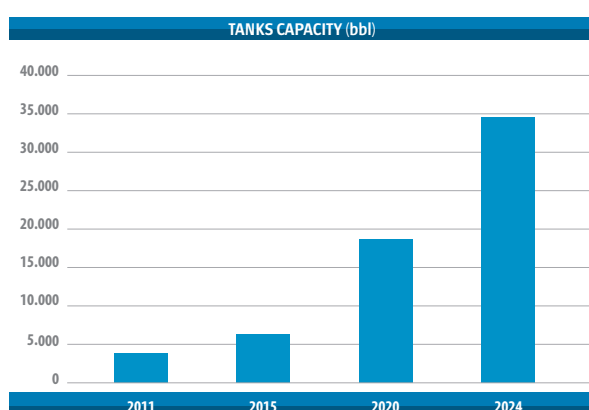
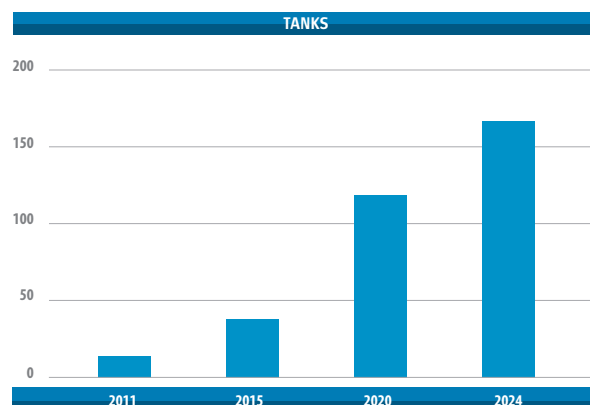
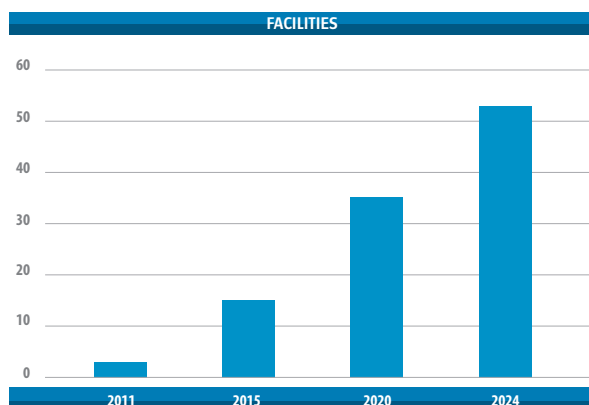
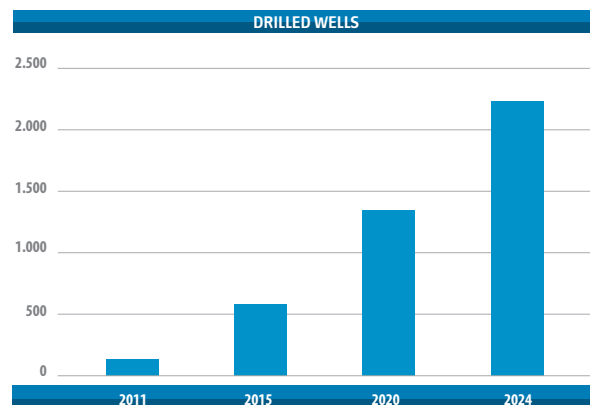
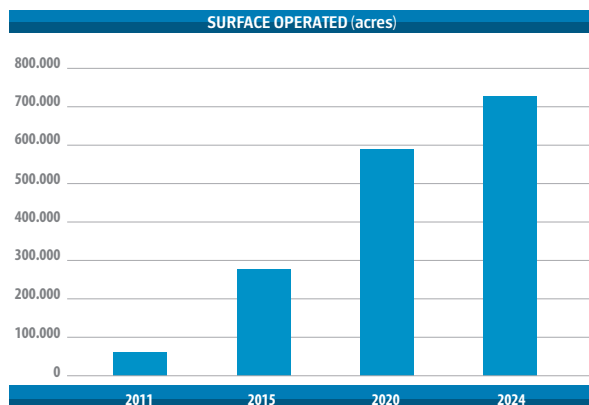
▶ Oilstone is ranked 13th among Natural Gas Producers

Business

Oilstone is a company that explores and operates oil and natural gas fields. From its beginnings, it grew uninterrupted until becoming an important operator in Argentina.

Main indicators:





A developing country
needs new companies
that generate the energy
needed for growth.

Oilstone was born to help
producing Oil & Gas in Argentina.

More Oil. More Gas.

More Energy.



OILSTONE ENERGIA S.A.

Central Office

Plaza Rocha Building - Dardo Rocha 986, Second floor
(B1640FSD) Martínez - Buenos Aires, Argentina - Phone: (+54 11) 5244.7888

Neuquén Office

Yacimiento El Porvenir - Ruta 22 Km 1299,5 - Paraje Challacó
(8318) Plaza Huincul - Neuquén, Argentina - Phone: (+54 299) 436.1993

info@oilstone.com.ar / www.oilstone.com.ar